



**BINH DUONG GENERAL PRINTING
ONE MEMBER LIMITED COMPANY**



NOTICE OF INITIAL PUBLIC OFFERING

BINH DUONG GENERAL PRINTING ONE MEMBER LIMITED COMPANY

Pursuant to the Decision of People's Committee of Binh Duong Province No. 2162/QĐ-UBND dated 06/08/2018 on approving the equitization plan of Binh Duong General Printing One Member Limited Company, the Auction Organization informs as follows:

1. **Company's Name:** **BINH DUONG GENERAL PRINTING ONE MEMBER LIMITED COMPANY.**
 Address: No 01 Huynh Van Nghe Street, Phu Loi Ward, Thu Dau Mot City, Binh Duong Province.
 Tel: (84-274) 383 1505 - Fax: (84-274) 382 2941.
2. **Business Lines:** Printing (Code: 1811) and Purchase printing materials (Code: 4669).
3. **Charter capital:** **90.000.000.000 VND**, equivalent to 9.000.000 shares (par value: 10.000 VND per share).
 In which:
 - Shares held by Binh Duong Lottery One Member Co., Ltd: 3.240.000 shares.
 - Shares offered to strategic investor(s): 0 share.
 - Shares offered to employees: 306.500 shares.
 - Shares offered to the labor union of the Company: 0 share.
 - Shares offered in the initial public offering: 5.453.500 shares.
 - Shares offered by subscription method (underwriting, book building): 0 share.
4. **Number of shares offered to the public:** **5.453.500 shares**, account for 60,59% of the charter capital.
5. **Name of the Equitization Consultancy:** **VIET DRAGON SECURITIES CORPORATION**
 Address: Floor 1-2-3-4-5, Viet Dragon Tower, 141 Nguyen Du Street, District 1, Ho Chi Minh City.
6. **Name of the Auction Organization:** **HO CHI MINH CITY STOCK EXCHANGE**
 Address: 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City.
7. **Requirements for participation in the Auction:** Individual investors and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Binh Duong General Printing One Member Limited Company which is issued by Ho Chi Minh City Stock Exchange.
8. **Shares offered in the initial public offering:**
 - Type of shares: Ordinary shares. - **Starting price: 12.500 VND per share.**
 - Par value: 10.000 VND per share. - **Number of shares: 5.453.500 shares.**
9. **Place of releasing registration form, prospectus, depositing and submitting participation form:** At auction agents stipulated in the Regulation of the Initial Public Offering of Binh Duong General Printing One Member Limited Company which is issued by Ho Chi Minh City Stock Exchange.
10. **Time for releasing registration form and depositing:** From 29/08/2018 to 16h00 on 17/09/2018 at the auction agents.
11. **Time for submitting participation form:** Before 15h00 on 21/09/2018 at the auction agents.
12. **Time for the Auction:** 09h00 on 25/09/2018 at Ho Chi Minh City Stock Exchange.
13. **Deadline for payment for shares purchased:** From 26/09/2018 to 05/10/2018 at the auction agents.
14. **Time for refunding deposit:** From 26/09/2018 to 02/10/2018 at the auction agents.

Detailed information about the Regulation of the Initial Public Offering, the Notice of the Initial Public Offering (*including Vietnamese and English versions*), the Decision on approving the equitization plan (*including Vietnamese and English versions*), the prospectus (*including Vietnamese and English versions*) and other documents are posted on websites of the equitization consultancy: Viet Dragon Securities Corporation (www.vdsc.com.vn), the Auction Organization: Ho Chi Minh City Stock Exchange (www.hsx.vn) and the parent company of Binh Duong General Printing One Member Limited Company: Binh Duong Lottery Company Limited (www.xosobinhduong.com.vn).