

MAIN INFORMATION OF STOCK AUCTION

Information of Dak Lak Urban and Environment Limited Company will public announcement on mass media

1. Name and Address of equitized enterprise:

Name of Company: Dak Lak Urban and Environment Limited Company

Head office address: No. 01 Dao Duy Tu Street – Thong Nhat Ward – Buon Ma Thuot City – Dak Lak Province

2. Line of business:

The main business of the company:

- + Management, exploitation, maintenance, maintain and repair of public facilities;
- + Collect, transport and waste treatment;
- + Service of care and preservation of green tree, park, monument, landscape forest...

3. Charter capital: 66,200,000,000 VND, equivalent to 6,620,000 shares (par value of one share: 10,000 VND/ share).

Including:

- State shares/ shares (business level 1) are: 2,383,200 shares.
- Shares sold to strategic investors: 0 share.
- Preferred shares for employees: 1,345,600 shares.
- Shares sold to Trade union at enterprise: 0 share
- Public auction shares for ordinary investors: 2,891,200 shares.
- Shares sold by lump system (underwrite): 0 share

4. Fall-back price: 11,500 VND/share

5. Auction agency:

- Name of agency: **Ho Chi Minh Stock Exchange**
- Agency address: No.16 of Vo Van Kiet street, Nguyen Thai Binh ward, district 1, Ho Chi Minh City.

6. Condition of auction participation: Private investors, domestic and foreign organizations that can meet conditions stipulated in the Regulation on auction of initial public shares of Dak Lak Urban and Environment Limited company issued by Ho Chi Minh Stock Exchange.

7. Time and location of delivery:

- Date: **From 8:00 dated 07 January 2019 to 16:00 dated 23 January 2019**
- Location: at the Auction Agent according to location and website which published in the Auction Regulation of Ho Chi Minh Stock Exchange issued.

8. Time and location of application and deposit:

- Date: **From 8:00 07 January 2019 to 16:00 dated 23 January 2019**
- Location: at the Auction Agent according to location and website which published in the Auction Regulation of Ho Chi Minh Stock Exchange issued.

9. Time and location of auction:

- Date: **at 9:00 dated 31 January 2019**
- Location: Ho Chi Minh Stock Exchange - No.16 of Vo Van Kiet street, Nguyen Thai Binh ward, district 1, Ho Chi Minh City.